

The European Green Deal YTP WebConference

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Management and Environmental Services (FEAD)



Introduction

What our industry does for Europe

- FEAD is the EU private waste management association
- Local, innovative, sustainable jobs: up to 400 000 jobs in the waste management sector (EC Commission)
- 5 Bn EUR/year investments in collection and waste management facilities
- Secondary raw materials provided to the manufacturing sector
- A key role in climate protection through prevention of GHG emissions (recycling + W-to-E from non recyclable waste)



20

National Waste
Management federations



3.000

Private waste
management companies



320.000

Employees
In total



2.400

Recycling and
Sorting centres



900

Controlled
landfills



1.100

Composting
sites



260

Waste-to-energy
Plants



5 billion

Euros in Investments
per year



Introduction

FEAD as the voice of the waste-management industry in Europe

Feads represents 20 national associations from EU member states

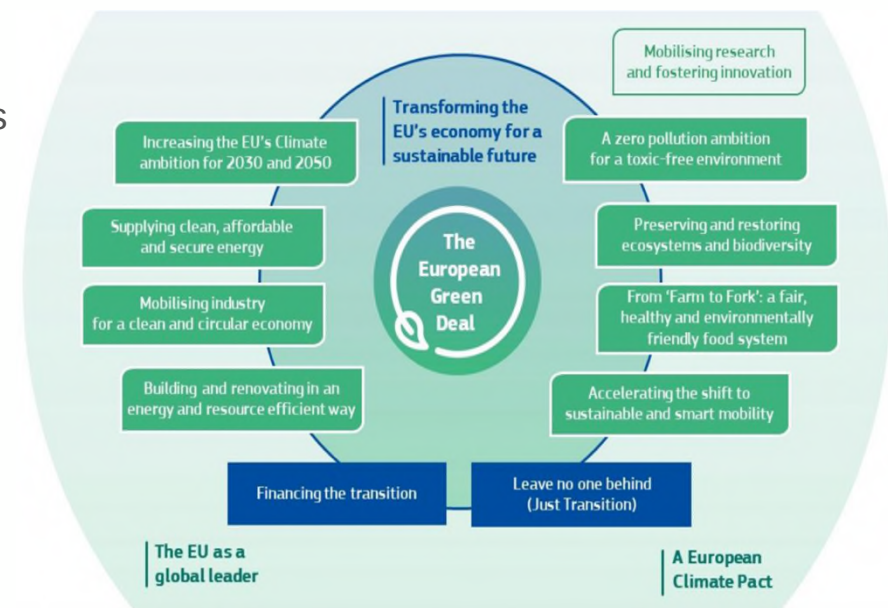
5 expert comittees with 3 subcommittees discussing the whole range of european topics of interest for the waste management industry to form a strong unified voice



The European Green Deal

The European Green Deal (December 2019) as a green growth strategy

- The European Green Deal is an **overarching EU Strategy**, proposed by EU Commission, to transform the European economy into a sustainable and circular one. One main aim is **CO2 neutrality until 2050**
- A new **Circular Economy Action Plan**, and the **EU Recovery Plan**, will be two crucial pillars for this strategy
- **Circular economy is expected** to reduce CO2 emissions, reduce the use of material resources, combat biodiversity loss, bring production home, reduce foreign dependencies, create hundreds of thousands of new jobs.
- Waste management is recognised a key industrial sector for producing secondary raw materials for the manufacturing industries, and for reducing EU CO2 emissions



Recovery plan for Europe

SURE / ESM Pandemic Crisis Support / EIB Guarantee Fund for Workers and Businesses	€540 billion
Next Generation EU	Temporary reinforcement €750 billion
Multiannual Financial Framework	€1 100 billion

- EC proposes € 25 Billion for investing in **waste recycling infrastructures** and activities in 2021 – 2020
- On **21 July 2020**, the EU leaders agreed on this recovery plan and the multiannual financial framework for 2021-2027. Ongoing negotiations with the European Parliament.

May 2020

Commission proposal for the revised Multiannual Financial Framework 2014-2020 & 2021-2027 and Own Resources Decision + sectoral legislation

By July 2020

European Council: Political agreement on Multiannual Financial Framework 2014-2020 & 2021-2027 and Own Resources Decision

By summer 2020

European Parliament's consultation on Own Resources Decision

Early autumn 2020

Adoption of the revised Multiannual Financial Framework 2014-2020 + corresponding sectoral legislation

October 2020

European Council

December 2020

Adoption of the revised Multiannual Financial Framework 2021-2027 (European Parliament's consent)

Adoption of the Own Resources Decision (Ratification by all Member States in line with their constitutional requirements)

January 2021

Multiannual Financial Framework 2021-2027 implementation starts

Circular Economy Action Plan

- 11 March 2020: **new Circular Economy Action Plan** published in the context of the Green Deal. The Circular Economy action plan will encompass **a series of legislative actions**, such as the revision of the Waste Shipment Regulation rules, a new Batteries Directive, a Products Policy (eco design, mandatory recycled contents).
- April-May 2020: **FEAD** has provided its input in the Commission's public consultation



Circular Economy Action Plan

- June 2020: rapporteurs appointed in the Parliament
 - ENVI Rapporteur: Jan Huitema (NL)
- Timeline for the Parliament's initiative report:
 - **12 October:** exchange of views in the parliamentary Committees
 - **15 October:** deadline for amendments for the draft report
 - **30 November:** vote in the parliamentary Industry Committee
 - **7 December:** vote in the parliamentary Environment Committee



FEAD main topics

● Participation in almost all EU Green Deal consultations:

- Circular Economy Action Plan
- Sustainable Investment and Taxonomy
- POPs & Batteries & Hazardous Waste
- Waste Shipments
- Packaging Waste
- Methane Strategy & Sewage Sludge Directive
- Energy Taxation Directive
- New Industrial Strategy
- Industrial Emissions Directive
- Renovation Wave & Construction Products
- Carbon Border Adjustment Mechanism & Smart Sector Integration Strategy
- Waste water sludge

FEAD main topics

- Circular Economy Package: focus on EU funds/recovery plan
- Waste Shipment Regulation: focus on restrictions/bans of exports within or outside EU
- Energy recovery from waste & Taxonomy
- Batteries
- Circular Plastic Alliance
- Waste Management and Chemicals

FEAD main topics: Waste Shipments

- The Commission will propose a revision of the waste shipment regulation at the end of 2020
- FEAD has submitted its position to the relevant public consultation and stakeholder consultation
- 22 June 2020: FEAD discussed waste shipments with the European Commission (online)
- FEAD participates in the discussions of the Basel Convention

FEAD main topics: Energy Recovery from Waste

- June 2020: after the official approval of the Council, the Parliament has approved the final text of the Sustainable Investment Regulation
- In the meantime, the Commission is starting the process on the Taxonomy – the future classification of « green » activities
 - FEAD's challenge: change the Commission's view on W-t-E, ensure recycling of all kind of waste be considered
- To set up the Taxonomy, the Commission will organise a Platform for Sustainable Finance to consult stakeholders
FEAD applied on 16.07.2020!

FEAD main topics: Waste Management and Chemicals

- **More information** from producers needed to apply legislation
- **Need for guidance** on what can be found in different waste streams and how to treat in a safe and environmentally sound manner
- **Decrease of the use of Substances of Very High Concern** (ecodesign)
- **Mandatory eco-design** -> We call for true dismantlability and recyclability of products
- **Enforcement and implementation** of EU legislation
- **Legacy substances** - Because legacy substances are a barrier to recycling we call for a specific decision-making methodology

FEAD main topics: Batteries

Main issues:

- **Harmonization of definitions** (WFD, WSR, Basel Convention, Batteries Directive)
- **Increase collection**
- Improve **eco-design** (dismantling, easy to discharge, etc.)
- Use of **dangerous substances** not easy to recycle, e.g. Cadmium
- Thinking of a **second-life for Li-ion**
- **Mandatory recycled** content **also for imported** batteries
- **Revitalize** EU batteries' industry (less transport for recyclates, more control)

FEAD main topics: Circular Plastic Alliance

- FEAD participates with experts in a number of CPA working groups, including Agriculture, Packaging, Automotive, Monitoring.
- Ongoing discussion on the definition of “recycled content” as well as “collected and sorted waste”.

FEAD's main positions

- ◉ Strengthen recycling markets with an ambitious **product policy**, introduce **mandatory recycled content** rules on certain products: packaging, automotive, construction products, paper.
- ◉ Set up **mandatory green public procurement** rules
- ◉ Examine **recycling targets** on industrial and commercial waste
- ◉ Develop binding rules on **eco-design** and appropriate **eco-labelling**
- ◉ Build a balanced policy for **chemicals**
- ◉ **EU waste exports rules** to ensure exports of quality recyclates/waste for recycling and recovery (a market approach to match user's needs) while ensuring environmental protection. Enhance enforcement to fight illegal activities.
- ◉ Recognise the role the **waste management** sector plays in climate mitigation
- ◉ Need for a strong signal to divert recyclable waste from landfill (landfill ban)

FEAD: affiliated membership

- Since 2020 possibility for waste management companies to become affiliated members at FEAD
- The aim is to increase FEAD's means to have a positive impact on the success of the Green Deal
- The additional resources will be used for FEAD activities in face of the expected major changes and possibilities on the EU- level brought about by the Green Deal.
- Affiliated members benefit from visibility: use of their logo in FEAD actions/website, ad hoc actions
- A 2-year partnership, with 3 levels of contributions
- National member association to give their consent on the companies likely to become an affiliated member from their country

Thank you for your attention

Contact

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Website

www.fead.be

Social media



Annex 1 – new Circular Economy Action Plan

A SUSTAINABLE PRODUCT POLICY FRAMEWORK	
Legislative proposal for a sustainable product policy initiative	2021
Legislative proposal empowering consumers in the green transition	2020
Legislative and non-legislative measures establishing a new “ right to repair ”	2021
Legislative proposal on substantiating green claims	2020
Mandatory Green Public Procurement (GPP) criteria and targets in sectoral legislation and phasing-in mandatory reporting on GPP	as of 2021
Review of the Industrial Emissions Directive , including the integration of circular economy practices in upcoming Best Available Techniques reference documents	as of 2021
Launch of an industry-led industrial symbiosis reporting and certification system	2022

Annex 1 – new Circular Economy Action Plan

KEY PRODUCT VALUE CHAINS	
Circular Electronics Initiative, common charger solution, and reward systems to return old devices	2020/2021
Review of the Directive on the restriction of the use of certain hazardous substances in electrical and electronic equipment and guidance to clarify its links with REACH and Ecodesign requirements	2021
Proposal for a new regulatory framework for batteries	2020
Review of the rules on end-of-life vehicles	2021
Review of the rules on proper treatment of waste oils	2022
Review to reinforce the essential requirements for packaging and reduce (over)packaging and packaging waste	2021
Mandatory requirements on recycled plastic content and plastic waste reduction measures for key products such as packaging, construction materials and vehicles	2021/2022
Restriction of intentionally added microplastics and measures on unintentional release of microplastics	2021

Annex 1 – new Circular Economy Action Plan

Policy framework for bio-based plastics and biodegradable or compostable plastics	2021
EU Strategy for Textiles	2021
Strategy for a Sustainable Built Environment	2021
Initiative to substitute single-use packaging, tableware and cutlery by reusable products in food services	2021

Annex 1 – new Circular Economy Action Plan

LESS WASTE, MORE VALUE	
Waste reduction targets for specific streams and other measures on waste prevention	2022
EU-wide harmonised model for separate collection of waste and labelling to facilitate separate collection	2022
Methodologies to track and minimise the presence of substances of concern in recycled materials and articles made thereof	2021
Harmonised information systems for the presence of substances of concern	2021
Scoping the development of further EU-wide end-of-waste and by-product criteria	2021
Revision of the rules on waste shipments	2021

Annex 1 – new Circular Economy Action Plan

MAKING THE CIRCULAR ECONOMY WORK FOR PEOPLE, REGIONS AND CITIES	
Supporting the circular economy transition through the Skills Agenda , the forthcoming Action Plan for Social Economy , the Pact for Skills and the European Social Fund Plus .	as of 2020
Supporting the circular economy transition through Cohesion policy funds , the Just Transition Mechanism and urban initiatives	as of 2020

Annex 1 – new Circular Economy Action Plan

CROSSCUTTING ACTIONS	
Improving measurement, modelling and policy tools to capture synergies between the circular economy and climate change mitigation and adaptation at EU and national level	as of 2020
Regulatory framework for the certification of carbon removals	2023
Reflecting circular economy objectives in the revision of the guidelines on state aid in the field of environment and energy	2021
Mainstreaming circular economy objectives in the context of the rules on non-financial reporting , and initiatives on sustainable corporate governance and on environmental accounting	2020/2021

Annex 1 – new Circular Economy Action Plan

LEADING EFFORTS AT GLOBAL LEVEL	
Leading efforts towards reaching a global agreement on plastics	as of 2020
Proposing a Global Circular Economy Alliance and initiating discussions on an international agreement on the management of natural resources	as of 2021
Mainstreaming circular economy objectives in free trade agreements , in other bilateral, regional and multilateral processes and agreements, and in EU external policy funding instruments	as of 2020
MONITORING THE PROGRESS	
Updating the Circular Economy Monitoring Framework to reflect new policy priorities and develop further indicators on resource use , including consumption and material footprints	2021